1	WEIL, GOTSHAL & MANGES LLP	
2	Richard W. Slack (pro hac vice) (richard.slack@weil.com)	
3	Jessica Liou (pro hac vice) (jessica.liou@weil.com)	
4	Matthew Goren (pro hac vice) (matthew.goren@weil.com)	
5	767 Fifth Avenue New York, NY 10153-0119	
6	Tel: (212) 310-8000 Fax: (212) 310-8007	
7	KELLER BENVENUTTI KIM LLP	
8	Jane Kim (#298192) (jkim@kbkllp.com)	
9	David A. Taylor (#247433) (dtaylor@kbkllp.com)	
10	Dara L. Silveira (#274923) (dsilveira@kbkllp.com)	
11	425 Market Street, 26th Floor San Francisco, CA 94105	
12	Tel: (415) 496-6723 Fax: (415) 636-9251	
13 14	Attorneys for Debtors and Reorganized Debtors	
15 16	UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA SAN FRANCISCO DIVISION	
17	In re:	Case No. 19-30088 (DM)
18	PG&E CORPORATION,	Chapter 11 (Lead Case)
19	- and -	(Jointly Administered)
20	PACIFIC GAS AND ELECTRIC COMPANY,	THIRTEENH STIPULATION BY AND BETWEEN REORGANIZED
21	Debtors.	DEBTORS AND THE UNITED STATES OF AMERICA REGARDING
22	☐ Affects PG&E Corporation ☐ Affects Pacific Gas and Electric Company	DEADLINE FOR REORGANIZED DEBTORS TO OBJECT TO CLAIMS
23	Affects both Debtors	[No Hearing Requested]
24	* All papers shall be filed in the Lead Case, No. 19-30088 (DM).	
25		
26		
27		

Filed: 11/22/24 Entered: 11/22/24 08:31:35 Page 1 of 9 se: 19-30088 Doc# 14655

<sup>1</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Plan or Confirmation Order.

PG&E Corporation ("PG&E Corp.") and Pacific Gas and Electric Company (the "Utility"), as reorganized debtors (collectively, the "Debtors" and as reorganized pursuant to the Plan (as defined below), the "Reorganized Debtors") in the above-captioned cases (the "Chapter 11 Cases"), on the one hand, and the United States of America, on behalf of various federal agencies ("United States," and together with the Debtors and the Reorganized Debtors, the "Parties"), on the other hand, by and through their respective counsel, hereby stipulate and agree as follows:

## RECITALS

A. On January 29, 2019, the Debtors commenced these Chapter 11 Cases in the United States Bankruptcy Court for the Northern District of California (the "Bankruptcy Court"). The Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure.

B. By Order dated June 20, 2020 [Dkt. No. 8053] (the "Confirmation Order"), the Bankruptcy Court confirmed the *Debtors' and Shareholder Proponents' Joint Chapter 11 Plan of Reorganization Dated June 19, 2020* (as may be further modified, amended or supplemented from time to time, and together with any exhibits or schedules thereto, the "Plan"). The Effective Date of the Plan occurred on July 1, 2020. *See* Dkt. No. 8252. Pursuant to Section 7.1 of the Plan (as approved by Paragraph 31 of the Confirmation Order), the Reorganized Debtors may object to Claims until the later of (i) one hundred and eighty (180) days after the Effective Date (i.e., December 28, 2020) and (ii) such later date as may be fixed by the Bankruptcy Court for cause shown. Plan § 7.1.

C. On October 27, 2020, the Reorganized Debtors filed the *Motion for Entry of an Order Extending Deadline for the Reorganized Debtors to Object to Claims* [Dkt. No. 9355], which the Court granted with certain limited modifications in the *Order Extending Deadline for the Reorganized Debtors to Object to Claims* [Dkt. No. 9563] (the "**First Extension Order**").

The First Extension Order extended the Reorganized Debtors' deadline under Section 7.1 of the Plan to object to Claims by one hundred eighty (180) days, through and including June 26, 2021. The First Extension Order extended the deadline for the Reorganized Debtors to object to **United States**Claims—defined therein as Class 4B Utility General Unsecured Claims of the United States that were identified by claim number and amount in Docket No. 9718, as required by the First Extension Order—through and including March 31, 2021.

- D. On March 17, 2021, the Reorganized Debtors filed the *Motion for Entry of an Order Further Extending Deadline for the Reorganized Debtors to Object to Claims and for Related Relief* [Dkt. No. 10409], which the Court granted with certain limited modifications in the *Order Further Extending Deadline for the Reorganized Debtors to Object to Claims and Granting Related Relief* [Dkt. No. 10494] (the "Second Extension Order"). The Second Extension Order further extended the Reorganized Debtors' deadline under Section 7.1 of the Plan to object to Claims by one hundred eighty (180) days, through and including December 23, 2021. The Second Extension Order did not address the United States Claims.
- E. On March 25, 2021, the Parties filed a *Stipulation by and Between Reorganized Debtors and the United States of America Regarding Deadline for Reorganized Debtors to Object to Claims* [Dkt. No. 10459] (the "**First Stipulation**"), which the Court approved the same day [Dkt. No. 10463]. The First Stipulation provided that the objection deadline for seven of the United States Claims<sup>2</sup> would be extended to July 30, 2021, and that the objection deadline for the other three United States Claims<sup>3</sup> would be extended to September 30, 2021.
- F. On July 26, 2021, the Parties filed a Second Stipulation by and Between Reorganized Debtors and the United States of America Regarding Deadline for Reorganized Debtors to Object to Claims [Dkt. No. 10983] (the "Second Stipulation"), which the Court approved on July 27, 2021 [Dkt. No. 10986]. The Second Stipulation provided that the objection deadline for United States Claim Nos. 59493, 63748, and 62632 would be extended to October 1, 2021; the objection deadline

<sup>&</sup>lt;sup>2</sup> Claim Nos. 59493, 59662, 59712, 63092, 63748, 62632, and 17112.

<sup>&</sup>lt;sup>3</sup> Claim Nos. 59664, 63837, and 63756.

- G. On September 28, 2021, the Parties filed a *Third Stipulation by and Between Reorganized Debtors and the United States of America Regarding Deadline for Reorganized Debtors to Object to Claims* [Dkt. No. 11349] (the "**Third Stipulation**"), which the Court approved on September 29, 2021 [Dkt. No. 11359]. The Third Stipulation provided that the objection deadline for United States Claim Nos. 59493, 63748, and 62632 would be extended to November 1, 2021; the objection deadline for United States Claim Nos. 59662, 59712, and 63902 would be extended to December 1, 2021; and the objection deadline for United States Claim Nos. 59664, 63837, and 63756 would remain December 31, 2021.
- H. On October 27, 2021, the Parties filed a Fourth Stipulation by and Between Reorganized Debtors and the United States of America Regarding Deadline for Reorganized Debtors to Object to Claims [Dkt. No. 11497] (the "Fourth Stipulation"), which the Court approved on October 28, 2021 [Dkt. No. 11505]. The Fourth Stipulation provided that the objection deadline for United States Claim Nos. 59493, 63748, and 62632 would be extended to November 16, 2021; the objection deadline for United States Claim Nos. 59662, 59712, and 63902 would remain December 1, 2021; and the objection deadline for United States Claim Nos. 59664, 63837, and 63756 would remain December 31, 2021.
- I. On November 4, 2021, the Court issued an *Order Further Extending Deadline for the Reorganized Debtors to Object to Claims and Granting Related Relief* [Dkt. No. 11533] (the "**Third Extension Order**"). The Third Extension Order further extended the Reorganized Debtors' deadline under Section 7.1 of the Plan to object to Claims by one hundred eighty (180) days, through and including June 21, 2022, without prejudice to the right of the Reorganized Debtors to seek additional extensions thereof, but expressly left the Parties' stipulated United States Claim deadlines unchanged.
- J. On November 12, 2021, the Parties filed a Fifth Stipulation by and Between Reorganized Debtors and the United States of America Regarding Deadline for Reorganized

of 9

se: 19-30088 Doc# 14655 Filed: 11/22/24 Entered: 11/22/2

Debtors to Object to Claims [Dkt. No. 11577] (the "Fifth Stipulation"), which the Court approved on November 15, 2021 [Dkt. No. 11583]. The Fifth Stipulation provided that the objection deadline for United States Claim Nos. 59493, 63748, and 62632 would be extended to December 1, 2021; the objection deadline for United States Claim Nos. 59662, 59712, and 63902 would remain December 1, 2021; and the objection deadline for United States Claim Nos. 59664, 63837, and 63756 would remain December 31, 2021.

- K. On November 24, 2021, the Parties filed a *Sixth Stipulation by and Between*Reorganized Debtors and the United States of America Regarding Deadline for Reorganized

  Debtors to Object to Claims [Dkt. No. 11620] (the "Sixth Stipulation"), which the Court approved the same day [Dkt. No. 11623]. The Sixth Stipulation provided that the objection deadline for all nine remaining United States Claims would be December 31, 2021.
  - L. The Parties resolved United States Claim Nos. 59493, 63748, and 62632.
- M. On December 20, 2021, the Parties filed a Seventh Stipulation by and Between Reorganized Debtors and the United States of America Regarding Deadline for Reorganized Debtors to Object to Claims [Dkt. No. 11715] (the "Seventh Stipulation"), which the Court approved the same day [Dkt. No. 11718]. The Seventh Stipulation provided that the objection deadline for United States Claim Nos. 59662, 59712, and 63902 would be January 31, 2022, and that the objection deadline for United States Claim Nos. 59664, 63837, and 63756 would be June 21, 2022.
  - N. The Parties resolved United States Claim Nos. 59662, 59712, and 63902.
- O. On May 19, 2022, the Court issued an *Order Further Extending Deadline for the Reorganized Debtors to Object to Claims and Granting Related Relief* [Dkt. No. 12432] (the "Fourth Extension Order"). The Fourth Extension Order further extended the Reorganized Debtors' deadline under Section 7.1 of the Plan to object to Claims by one hundred eighty (180) days, through and including December 19, 2022, without prejudice to the right of the Reorganized Debtors to seek additional extensions thereof, but expressly left the Parties' stipulated United States Claim deadlines unchanged.

- S. On June 14, 2023, the Parties filed a *Tenth Stipulation by and Between Reorganized Debtors and the United States of America Regarding Deadline for Reorganized Debtors to Object to Claims* [Dkt. No. 13837] (the "**Tenth Stipulation**"), which the Court approved on June 15, 2023 [Dkt. No. 13839]. The Tenth Stipulation provided that the objection deadline for the remaining three
- T. On June 26, 2023, the Court issued an *Order Further Extending Deadline for the Reorganized Debtors to Object to Claims and Granting Related Relief* [Dkt. No. 13363] (the "**Sixth Extension Order**"). The Sixth Extension Order further extended the Reorganized Debtors' deadline under Section 7.1 of the Plan to object to Claims by one hundred eighty (180) days, through and

19

20

21

22

23

24

25

26

28

United States Claims—Nos. 59664, 63837, and 63756—would be December 18, 2023.

including December 18, 2023, without prejudice to the right of the Reorganized Debtors to seek additional extensions thereof.<sup>4</sup>

- U. On November 30, 2023, the Court issued an *Order Further Extending Deadline for the Reorganized Debtors to Object to Claims and Granting Related Relief* [Dkt. No. 14153] (the "Seventh Extension Order"). The Seventh Extension Order further extended the Reorganized Debtors' deadline under Section 7.1 of the Plan to object to Claims by one hundred eighty (180) days, through and including June 17, 2024, without prejudice to the right of the Reorganized Debtors to seek additional extensions thereof, but expressly left the Parties' stipulated United States Claim deadlines unchanged.
- V. On December 8, 2023, the Parties filed an *Eleventh Stipulation by and Between Reorganized Debtors and the United States of America Regarding Deadline for Reorganized Debtors to Object to Claims* [Dkt. No. 14175] (the "**Eleventh Stipulation**"), which the Court approved on December 11, 2023 [Dkt. No. 14179]. The Eleventh Stipulation provided that the objection deadline for the remaining three United States Claims—Nos. 59664, 63837, and 63756—would be June 17, 2024.
- W. On May 15, 2024, the Court issued an *Order Further Extending Deadline for the Reorganized Debtors to Object to Claims and Granting Related Relief* [Dkt. No. 14459] (the "**Eighth Extension Order**"). The Eighth Extension Order further extended the Reorganized Debtors' deadline under Section 7.1 of the Plan to object to Claims by one hundred eighty (180) days, through and including December 16, 2024, without prejudice to the right of the Reorganized Debtors to seek additional extensions thereof, but expressly left the Parties' stipulated United States Claim deadlines unchanged.
- X. On June 10, 2024, the Parties filed a Twelfth Stipulation by and Between Reorganized Debtors and the United States of America Regarding Deadline for Reorganized Debtors to Object to Claims [Dkt. No. 14477] (the "Twelfth Stipulation"), which the Court approved on the same day

se: 19-30088 Doc# 14655 Filed: 11/22/24 Entered: 11/22/24 08:31:35 Page 7

<sup>&</sup>lt;sup>4</sup> The Sixth Extension Order set a different objection deadline for Securities Claims (as defined in the Order).

- Y. On October 31, 2024, the Court issued an *Order Further Extending Deadline for the Reorganized Debtors to Object to Claims and Granting Related Relief* [Dkt. No. 14638] (the "Ninth Extension Order"). The Ninth Extension Order further extended the Reorganized Debtors' deadline under Section 7.1 of the Plan to object to Claims by one hundred eighty (180) days, through and including June 16, 2025, without prejudice to the right of the Reorganized Debtors to seek additional extensions thereof, but expressly left the Parties' stipulated United States Claim deadlines unchanged.
- Z. Given the complexities inherent in the remaining United States Claims—Nos. 59664, 63837, and 63756—the Parties believe that it would be mutually beneficial to extend the objection deadline for those three Claims by 180 days, from December 16, 2024, to June 16, 2025.

NOW, THEREFORE, UPON THE FOREGOING RECITALS, WHICH ARE INCORPORATED AS THOUGH FULLY SET FORTH HEREIN, IT HEREBY IS STIPULATED AND AGREED, BY AND BETWEEN THE PARTIES, THROUGH THE UNDERSIGNED, AND THE PARTIES JOINTLY REQUEST THE BANKRUPTCY COURT TO ORDER, THAT:

1. The objection deadline for the following United States Claims shall be June 16, 2025:

Agency	Claim No.	Amount
U.S. Forest Service	59664	\$21,029,700.59
U.S. Forest Service	63837	\$76,554,779.95
National Park Service	63756	\$90,415.07

- 2. This Stipulation shall constitute the entire agreement and understanding of the Parties relating to the subject matter hereof and shall supersede all prior agreements and understandings relating to the subject matter hereof.
- 3. This Stipulation may be executed in counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same agreement.
- 4. The Bankruptcy Court shall retain jurisdiction to resolve any disputes or controversies arising from this Stipulation or any Order approving the terms of this Stipulation.

se: 19-30088 Doc# 14655 Filed: 11/22/24 Entered: 11/22/24 08:31:35 Page 8

Dated: November 22, 2024 KELLER BENVENUTTI KIM LLP /s/ Dara L. Silveira /s/ Michael Tye Dara L. Silveira BRIAN M. BOYNTON Attorneys for Debtors and Principal Deputy Assistant Attorney Reorganized Debtors General Civil Division KIRK MANHARDT Director MICHAEL TYE Trial Attorney Attorneys for the United States 

Case: 19-30088 Doc# 14655 Filed: 11/22/24 Entered: 11/22/24 08:31:35 Page 9